STATISTICAL ROUNDUP

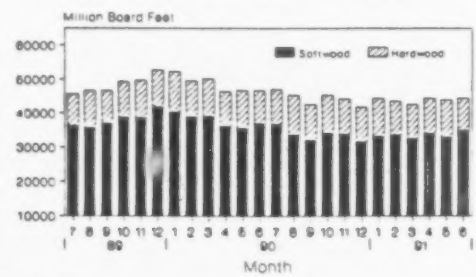
A publication of the National Forest Products Association *Vol. 4, No. 8* *August 1991*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JUNE, 1991			JUNE 30, 1991		MAY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
		(Million Board Feet)				(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,108	1,096	964	690	2,090	1,071	1,146	1,275
West Coast Region	700	734	680	532	714	737	818	797
Inland Region	842	859	760	550	1,233	826	866	933
California Redwood Region	153	166	173	108	365	148	172	166
Other Softwoods	140	143	129	254	297	139	150	159
TOTAL SOFTWOODS	2,943	2,998	2,706	2,134	4,699	2,921	3,152	3,330
% Change - May 1991	0.8%	-4.9%	-18.7%	-12.0%	-1.2%			
% Change - June 1990	-5.4%	-9.1%	-20.9%	-4.3%	-4.0%			
TOTAL HARDWOODS	803	761	744	NA	NA	916	876	854
% Change - May 1991	-12.4%	-13.2%	-12.9%	NA	NA			
% Change - June 1990	-4.3%	-12.7%	-9.8%	NA	NA			
TOTAL LUMBER	3,746	3,759	3,450	NA	NA	3,837	4,028	4,184
% Change - May 1991	-2.4%	-6.7%	-17.5%	NA	NA			
% Change - June 1990	-5.2%	-9.9%	-18.8%	NA	NA			
FLOORING		(Thousand Feet)				(Thousand Feet)		
Oak Flooring (Bd. Ft.)	NA	17,914	NA	9,810	10,936		16,434	
Maple Flooring (Sq. Ft.)	1,628	2,277	2,307	6,815	2,571	1,591	1,524	2,021
		(Million Feet)				(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,094	2,157	2,120	1,238	384	2,105	2,133	2,148
% Change - May 1991	-0.5%	1.1%	-1.3%	4.1%	-8.6%			
% Change - June 1990	-11.3%	-10.5%	-15.4%	28.8%	-19.0%			

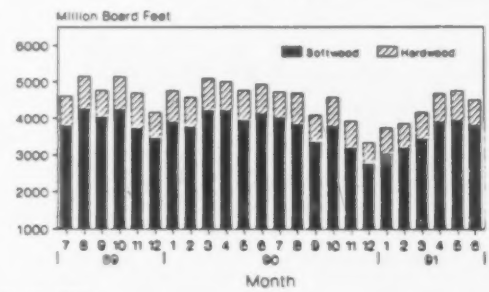
* Using APlyA-revised 1990 numbers for comparisons.

Seasonally Adjusted Annual Rate Monthly Lumber Production



Source: NFPA

Estimated U.S. Consumption of Lumber



Source: NFPA

Note: Some of the data found in this publication are available from the federal government.

NFPA

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	6 mo.'91	6 mo.'90	6 mo.'91	6 mo.'90	6 mo.'91	6 mo.'90
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	6,225	-5.0%	6,332	-3.7%	6,325	-5.4%
West Coast	4,289	-12.6%	4,347	-11.2%	4,427	-10.5%
Inland	4,811	-15.9%	4,789	-16.8%	4,856	-16.7%
Calif. Redwood	903	-15.4%	907	-11.3%	918	-3.9%
Other Softwoods	811	-11.3%	819	-10.2%	828	-10.1%
TOTAL SOFTWOOD	17,039	-11.1%	17,194	-10.3%	17,354	-10.3%
TOTAL HARDWOOD	5,098	-5.0%	4,749	-11.5%	4,669	-7.8%
TOTAL LUMBER	22,137	-9.8%	21,943	-10.5%	22,023	-9.8%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	99,488	-5.6%	NA	NA
MAPLE FLOORING (Sq. Ft.)	8,875	12.3%	8,085	0.6%	9,790	3.8%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	11,928	-14.6%	12,032	-14.2%	12,531	-11.7%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	June '91	May '91	June '90	June '91	May '91	June '90
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	12,877	9.9%	-4.6%	12,342	2.3%	-8.3%
West Coast	8,470	-1.6%	-7.9%	8,483	-5.8%	-11.5%
Inland	10,262	7.9%	-4.2%	9,883	-0.5%	-10.1%
Calif. Redwood	1,776	9.9%	-5.6%	1,746	-9.9%	1.8%
Other Softwoods	1,653	4.8%	-5.4%	1,653	-0.5%	-8.9%
TOTAL SOFTWOODS	35,039	6.1%	-5.4%	34,107	-1.4%	-9.2%
TOTAL HARDWOODS	9,236	-14.8%	-4.3%	8,822	-12.5%	-12.7%
TOTAL LUMBER	44,275	0.9%	-5.2%	42,929	-3.9%	-9.9%

DOMESTIC LUMBER CONSUMPTION

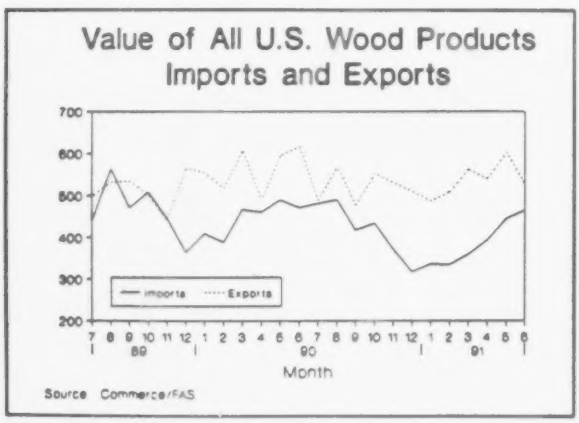
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	June '91	May '91	June '90	6 mo.'91	6 mo.'90
		(Million Board Feet)			
Total Consumption	4,505	-5.1%	-8.8%	25,690	-11.8%
Softwood Consumption	3,810	-3.2%	-7.6%	21,290	-11.6%
Hardwood Consumption	692	-14.9%	-15.2%	4,396	-12.8%

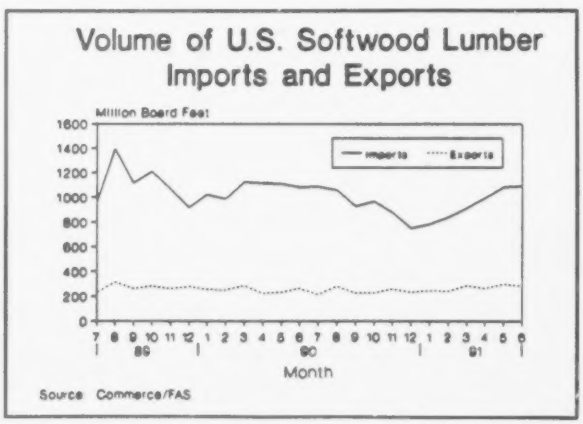
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '91	6 mo. 1991	% Change From May '91	% Change From 6 mo. 1990	June '91	6 mo. 1991	% Change From May '91	% Change From 6 mo. 1990
EXPORTS									
SOFTWOOD LUMBER	MMBF	282.1	1,627.3	-6.3%	7.0%	120,707	710,499	-8.1%	1.0%
To Canada	MMBF	37.5	195.4	-7.8%	-26.3%	15,995	83,278	-5.1%	-22.2%
SOFTWOOD LOGS	MMBF	274.2	1,810.0	-21.6%	-11.5%	146,013	946,732	-22.8%	-15.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	93.7	563.2	-0.1%	-30.2%	17,610	101,608	-0.4%	-37.0%
HARDWOOD LUMBER	MMBF	83.1	463.7	1.3%	0.6%	77,105	449,561	-4.2%	1.7%
HARDWOOD LOGS	MMBF	13.7	132.8	-24.4%	5.9%	16,506	146,098	-27.7%	-7.3%
HARDWOOD VENEER	MMSFsurf	148.3	898.0	-12.3%	2.2%	17,141	104,688	-14.2%	3.3%
HARDBOARD	MMSF 1/8"	51.1	263.1	-3.8%	-17.6%	4,004	21,500	-4.3%	-15.3%
PARTICLEBOARD	MMSF 3/4"	20.9	99.1	11.3%	-21.6%	6,129	33,879	-4.7%	-16.3%
MDF	MMSF 3/4"	12.2	75.0	-26.9%	15.1%	4,946	29,189	-18.8%	17.8%
ALL OTHER						113,354	669,623	-7.4%	11.5%
TOTAL U.S. EXPORTS						525,293	3,222,714	-12.8%	-4.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,093.7	5,723.1	0.8%	-11.4%	269,133	1,231,613	11.2%	-13.0%
From Canada	MMBF	1,084.3	5,679.3	0.7%	-11.7%	263,668	1,205,891	11.4%	-13.7%
SOFTWOOD LOGS	MMBF	0.8	2.9	142.8%	-58.8%	530	2,076	191.2%	-26.4%
SOFTWOOD PLYWOOD	MMSF 3/8"	0.8	14.1	-55.7%	-41.7%	263	4,775	-62.4%	-37.4%
HARDWOOD LUMBER	MMBF	15.0	111.1	-23.3%	-19.4%	9,517	78,671	-22.3%	-11.0%
HARDWOOD LOGS	MMBF	0.3	2.8	-48.2%	-49.7%	336	3,083	-31.3%	-46.0%
HARDWOOD VENEER	MMSFsurf	115.7	661.8	-4.5%	-22.9%	11,094	66,899	-2.1%	-22.5%
HARDWOOD PLYWOOD	MMSFsurf	133.4	1,070.5	-26.3%	-15.3%	26,327	215,933	-27.9%	-18.8%
HARDBOARD	MMSF 1/8"	6.8	136.7	-94.2%	-60.6%	148	1,122	-19.1%	-95.4%
PARTICLEBOARD	MMSF 3/4"	18.1	100.7	-0.7%	-38.1%	5,030	26,706	-0.7%	-33.1%
MDF	MMSF 3/4"	0.5	3.6	27.8%	-87.6%	234	872	64.8%	-72.1%
OSB/WAFERBOARD	MMSF 3/8"	69.3	394.2	-9.7%	-42.7%	9,490	40,333	9.5%	-38.9%
ALL OTHER						129,414	652,834	3.3%	-4.6%
TOTAL U.S. IMPORTS						462,609	2,328,184	4.3%	-13.5%

Notes: Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

Source: U.S. Department of Commerce, FAS.





U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		June '91	% Change From May '91	YTD '91	% Change From YTD '90	June '91	% Change From May '91	YTD '91	% Change From YTD '90
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	42,288	4.7%	233,260	7.9%	28,533	3.8%	156,384	2.5%
Softwood Logs	MBF	690	-6.7%	3,609	-47.8%	402	9.2%	1,925	-40.0%
Softwood Plywood	MSF 3/8"	41,326	-10.3%	320,150	-42.3%	7,512	-2.9%	53,246	-50.6%
Hardwood Lumber	MBF	28,213	-3.3%	160,881	14.1%	29,928	-8.0%	178,854	12.8%
Hardwood Logs	MBF	3,264	-16.4%	32,157	-15.8%	5,396	-15.7%	47,998	-10.7%
Hardwood Veneer	MSFsurf	90,859	-11.6%	570,707	NA	10,240	-12.1%	64,523	5.5%
Particleboard	MSF 3/4"	17	-49.2%	372	-87.3%	6	-53.8%	187	-85.4%
MDF	MSF 3/4"	938	-61.7%	9,579	54.4%	466	-50.4%	4,355	55.4%
Hardboard	MSF 1/8"	135	-92.8%	5,239	-74.5%	26	-87.0%	726	-65.2%
Other		NA	NA	NA	NA	9,138	-11.8%	63,553	18.6%
Subtotal						91,647	-6.2%	571,750	-4.2%
PACIFIC RIM									
Softwood Lumber	MBF	101,186	-25.9%	726,872	1.6%	46,997	-24.8%	328,206	4.3%
Softwood Logs	MBF	253,370	-21.3%	1,578,345	-17.6%	140,352	-22.5%	891,141	-16.4%
Softwood Plywood	MSF 3/8"	1,744	-64.5%	21,319	258.7%	377	-64.9%	4,589	175.6%
Hardwood Lumber	MBF	24,767	12.3%	119,083	6.7%	23,154	8.0%	114,611	5.5%
Hardwood Logs	MBF	3,735	-54.0%	47,198	2.7%	5,906	-41.0%	56,737	2.2%
Hardwood Veneer	MSFsurf	28,782	-8.7%	152,479	4.5%	3,682	-12.4%	19,960	9.4%
Particleboard	MSF 3/4"	13,468	30.2%	56,308	-21.2%	2,908	7.7%	15,177	-9.0%
MDF	MSF 3/4"	8,509	-29.6%	51,611	11.7%	3046	-26.6%	18,256	13.7%
Hardboard	MSF 1/8"	15,092	53.2%	60,526	-18.0%	1144	91.0%	4,734	-3.0%
Other		NA	NA	NA	NA	52,544	-10.1%	329,276	11.7%
Subtotal						280,110	-19.1%	1,782,689	-6.0%

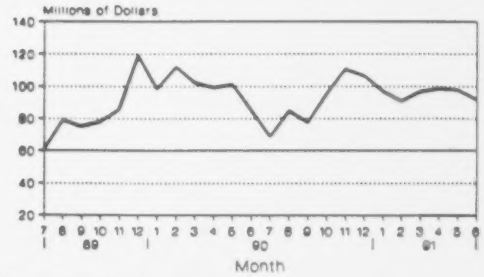
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.

(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.

(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

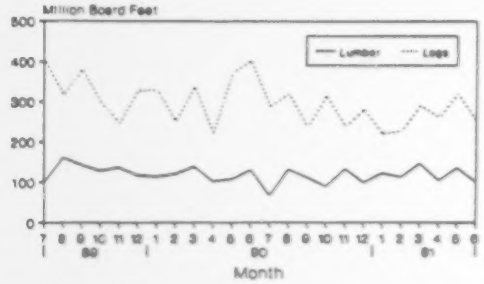
Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Source: Commerce/FAS

Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



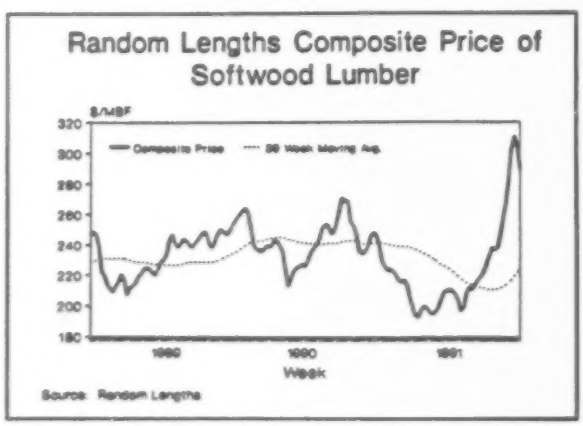
Source: Commerce/FAS

HOUSING STARTS

	July '91	June '91	July '90	7 mo.'91	7 mo.'90
			(Thousands of Units)		
NEW HOUSING UNITS STARTED					
Total Private	105.4	103.2	111.2	591.4	-22.6%
New Private Starts:					
Seas. Adj. Annual Rate	1,070	1,032	1,155	NA	NA
Northeast	106	145	115	NA	NA
Midwest	235	145	226	NA	NA
South	448	389	492	NA	NA
West	281	252	322	NA	NA
Single-Family					
Proportion of Total	84.2%			82.6%	
	June '91	May '91	June '90	6 mo.'91	6 mo.'90
Shipment of Mobile Homes	15,600	16,600	13,300	82,800	-12.9%

INDUSTRY EMPLOYMENT

	July '91	June '91	----% Change From--- June '91	July '90
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	108,815	108,866	0.0%	-1.3%
All Manufacturing Industries	18,389	18,379	0.1%	-4.0%
Lumber and Wood Products	698	696	0.3%	-6.2%
Furniture and Fixtures	482	482	0.0%	-5.7%



U.S. SOFTWOOD LUMBER INDUSTRY REVISIONS
January 1990 - June 1991

PRODUCTION 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,065	844	996	189	155	3,249
FEB	1,018	775	905	173	144	3,015
MAR	1,080	907	1,043	183	161	3,374
APR	1,123	840	965	183	156	3,267
MAY	1,106	780	935	178	150	3,149
JUN	1,161	760	879	162	148	3,110
JUL	1,239	689	855	162	147	3,092
AUG	1,124	715	879	168	144	3,030
SEP	999	663	759	163	129	2,713
OCT	1,167	704	873	172	146	3,062
NOV	959	590	752	136	122	2,559
DEC	870	484	611	103	103	2,171
TOTAL	12,911	8,751	10,452	1,972	1,705	35,791

PRODUCTION 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	961	671	764	157	128	2,681
FEB	945	656	742	141	124	2,608
MAR	1,028	722	788	142	134	2,814
APR	1,112	803	849	162	146	3,072
MAY	1,071	737	826	148	139	2,921
JUN	1,108	700	842	153	140	2,943

SHIPMENTS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,075	782	946	163	148	3,114
FEB	1,018	786	910	151	143	3,008
MAR	1,069	904	1,056	175	160	3,364
APR	1,168	829	962	198	158	3,315
MAY	1,050	763	927	172	146	3,058
JUN	1,195	829	955	163	157	3,299
JUL	1,264	695	866	162	149	3,136
AUG	1,101	712	908	179	145	3,045
SEP	910	662	779	171	126	2,648
OCT	1,155	714	865	162	145	3,041
NOV	940	595	768	138	122	2,563
DEC	818	527	663	120	106	2,234
TOTAL	12,763	8,798	10,605	1,954	1,705	35,825

SHIPMENTS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	904	628	712	116	118	2,478
FEB	983	646	713	127	123	2,592
MAR	1,069	707	757	141	134	2,808
APR	1,134	814	882	185	151	3,166
MAY	1,146	818	866	172	150	3,152
JUN	1,096	734	859	166	143	2,998

NEW ORDERS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	1,161	841	1,071	145	161	3,379
FEB	988	756	892	134	139	2,909
MAR	1,155	933	1,098	181	168	3,535
APR	1,100	797	900	183	149	3,129
MAY	1,029	773	870	155	141	2,968
JUN	1,253	848	1,002	157	163	3,423
JUL	1,251	682	815	163	146	3,057
AUG	1,035	590	883	172	134	2,814
SEP	889	713	775	171	127	2,675
OCT	1,202	673	872	190	147	3,084
NOV	902	596	712	131	117	2,458
DEC	862	547	692	110	111	2,322
TOTAL	12,827	8,749	10,582	1,892	1,703	35,753

NEW ORDERS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	865	613	701	133	116	2,428
FEB	1,003	643	711	118	124	2,599
MAR	1,151	829	835	142	148	3,105
APR	1,067	865	916	186	152	3,186
MAY	1,275	797	933	166	159	3,330
JUN	964	680	760	173	129	2,706

Note: These data contain the most current revisions as of September 1, 1991.

UNFILLED ORDERS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	719	560	631	141	260	2,311
FEB	689	530	613	124	256	2,212
MAR	775	559	655	130	264	2,383
APR	707	527	593	115	255	2,197
MAY	686	537	536	98	250	2,107
JUN	744	556	583	92	256	2,231
JUL	731	543	532	93	253	2,152
AUG	665	421	507	86	242	1,921
SEP	644	472	503	86	243	1,948
OCT	691	431	510	114	245	1,991
NOV	653	432	454	107	240	1,886
DEC	697	452	483	97	245	1,974

UNFILLED ORDERS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	658	437	472	114	243	1,924
FEB	678	434	470	105	244	1,931
MAR	760	556	548	106	258	2,228
APR	693	607	582	107	259	2,248
MAY	822	586	649	101	268	2,426
JUN	690	532	550	108	254	2,134

STOCKS 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	2,039	881	1,414	377	312	5,023
FEB	2,039	870	1,409	399	313	5,030
MAR	2,050	873	1,396	407	314	5,040
APR	2,005	884	1,399	392	312	4,992
MAY	2,061	901	1,407	398	316	5,083
JUN	2,027	832	1,331	397	307	4,894
JUL	2,002	826	1,320	397	305	4,850
AUG	2,025	829	1,291	386	304	4,835
SEP	2,114	830	1,271	378	307	4,900
OCT	2,126	820	1,279	388	308	4,921
NOV	2,145	815	1,263	386	308	4,917
DEC	2,197	772	1,211	369	305	4,854

STOCKS 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	T.SOFT
JAN	2,254	815	1,263	410	315	5,057
FEB	2,216	825	1,292	424	316	5,073
MAR	2,175	840	1,323	425	316	5,079
APR	2,153	829	1,290	402	311	4,985
MAY	2,078	748	1,250	378	300	4,754
JUN	2,090	714	1,223	365	297	4,699

CONSUMPTION 1990	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	SFTWD IMPORTS	SFTWD CONSUMP
JAN	1,043	637	927	162	89	1,024	3,882
FEB	989	641	890	150	87	989	3,747
MAR	1,033	732	1,040	174	97	1,125	4,202
APR	1,146	700	947	197	98	1,118	4,206
MAY	1,023	636	909	171	86	1,113	3,938
JUN	1,157	687	938	161	90	1,088	4,121
JUL	1,239	597	840	161	84	1,090	4,012
AUG	1,063	565	894	177	62	1,063	3,824
SEP	881	532	759	170	75	931	3,348
OCT	1,118	599	848	160	87	971	3,783
NOV	911	438	757	137	61	882	3,186
DEC	786	418	641	113	44	754	2,755
TOTAL	12,388	7,184	10,390	1,933	960	12,148	45,003

CONSUMPTION 1991	SO.PINE	W.COAST	INLAND	CA.RED	O.SOFT	SFTWD IMPORTS	SFTWD CONSUMP
JAN	875	495	698	111	54	788	3,020
FEB	954	511	699	124	60	845	3,192
MAR	1,030	544	744	138	64	916	3,437
APR	1,096	686	863	184	71	996	3,896
MAY	1,114	661	847	169	60	1,084	3,935
JUN	1,055	609	844	165	43	1,094	3,810